

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*

*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Hephaestus Holdings Limited.*

**Hong Kong Jun Tai Ting  
Investment Company Limited**

*(Incorporated in the British Virgin Islands  
with limited liability)*

**Hephaestus Holdings Limited**

**客思控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8173)**

**CLARIFICATION ANNOUNCEMENT**

**COMPOSITE DOCUMENT RELATING TO  
MANDATORY UNCONDITIONAL CASH OFFER BY  
KINGSTON SECURITIES LIMITED  
FOR AND ON BEHALF OF  
HONG KONG JUN TAI TING INVESTMENT COMPANY LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES IN  
HEPHAESTUS HOLDINGS LIMITED  
(OTHER THAN THOSE ALREADY OWNED  
AND/OR TO BE ACQUIRED BY  
HONG KONG JUN TAI TING INVESTMENT COMPANY LIMITED  
AND PARTIES ACTING IN CONCERT WITH IT)**

Reference is made to the composite offer and response document (the “**Composite Document**”) jointly issued by Hong Kong Jun Tai Ting Investment Company Limited (the “**Offeror**”) and Hephaestus Holdings Limited (the “**Company**”) dated 28 December 2021. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

The Offeror would like to provide the following further information, which should have been included in the subsection headed “INTERESTS IN THE COMPANY’S SECURITIES AND OTHER ARRANGEMENTS” in Appendix III to the Composite Document. As at the Latest Practicable Date, none of the Offeror, Ms. Ye or parties acting in concert with any of them has received any irrevocable commitment to accept or reject the Offer.

Save as stated above, all information set out in the Composite Document remains unchanged.

For and on behalf of  
**Hong Kong Jun Tai Ting Investment  
Company Limited**  
**Zheng Lu**  
*Sole Director*

By order of the Board  
**Hephaestus Holdings Limited**  
**Chan Norman Enrique**  
*Executive Director*

Hong Kong, 5 January 2022

*As at the date of this joint announcement, the Board comprised two executive Directors, Mr. Chan Norman Enrique and Mr. Lee Alex Kam-fai and three independent non-executive Directors, Mr. Kwong U Hoi Andrew, Mr. Wong Jonathan and Mr. Chi Chi Hung Kenneth.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror, Ms. Ye and parties acting in concert with any of them), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the sole director of the Offeror is Ms. Zheng Lu.*

*The sole director of the Offeror and Ms. Ye jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than the information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.*